# **One Hundredth**

# ANNUAL REPORT

2020

# STATE OF MARYLAND



# MARYLAND RACING COMMISSION

Larry Hogan Governor of Maryland **Boyd K. Rutherford Lt. Governor of Maryland** 

Tiffany P. Robinson Secretary



August 16, 2021

Tiffany P. Robinson Secretary Maryland Department of Labor 500 North Calvert Street Baltimore, Maryland 21202

The Honorable Bill Ferguson President Senate of Maryland State House, H-107 Annapolis, Maryland 21401

The Honorable Adrienne Jones Speaker Maryland House of Delegates State House, H-101 Annapolis, Maryland 21401

RE: Report required by Business Regulation Article §11–213 (MSAR 710, 6526)

Dear Secretary Robinson, Senate President Ferguson, and Speaker Jones:

On or before September 15 of each year, the Maryland Racing Commission is required to submit a report to the Secretary and the Legislative Policy Committee about the preceding calendar year. The Commission is pleased to present you with the annual report for calendar year 2020. Each report shall include:

- (1) a statement of receipts and disbursements of the Commission;
- (2) a summary of major events that occurred the preceding year that affected horse racing in the State, including any significant changes at tracks in the region as well as a discussion of legislative initiatives in the State;
- (3) a 5-year assessment of each track regarding:
  - (i) attendance;
  - (ii) purse distributions;
  - (iii) live racing days that are allocated and used;
  - (iv) betting on live racing that is held at that track broken down by the following categories:
    - 1. betting conducted at the live track;
    - 2. betting conducted at other Maryland tracks;
    - 3. betting conducted at satellite simulcast facilities in the State; and
    - 4. betting conducted through out-of-state satellite simulcasting;

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- (v) betting that is conducted at the live track on races simulcast from other tracks in the State; and
- (vi) betting that is conducted at the live track on races simulcast from out-of-state tracks;
- (4) information on all simulcast betting at satellite simulcast facilities in the State, including information on how much is wagered on in-state races and how much is bet on out-of-state races;
- (5) information on all simulcast betting that is conducted out-of-state on races being run live in this State;
- (6) to the extent available, information on the breeding industry in the State, including:
  - (i) the number of breeders in the State;
  - (ii) the number of foals registered in the State;
  - (iii) the average sales prices of foals; and
- (iv) any other information pertaining to the regional and national ranking of the State for breeding;
- (7) all other information that is currently provided by the Commission in its annual report;
- (8) additional information on satellite simulcast facilities, as required under § 11-831 of this title; and
- (9) any other information that is useful in explaining the financial viability of horse racing in the State and any recommendations to improve the industry.

A review of this report will give you an overview of the horse racing industry in Maryland.

J. Michael Hopkins Executive Director

cc: Legislative Policy Committee
Sarah Albert, Department of Legislative Services (5 hard copies)

# **TABLE OF CONTENTS**

The Commission during the year 2020	4
Meeting and Hearing Statistics	5
Racing Dates	6
Attendance	8
Wagering History	9
Amount Wagered	10
Satellite Simulcast Betting	11
Five Year Assessments	12
Method of Taxation	17
Revenue to the State: Thoroughbred	19
Revenue to the State: Harness	20
Summary of Licenses Issued	21
Uncashed Pari-Mutuel Tickets	23
Statement of Receipts	24
Statement of Actual Expenditures	26
Maryland Racing Commission Laboratory	27
The Maryland Jockey Injury Compensation Fund	28
Maryland-Bred Fund Report	29
Maryland Standardbred Fund Report	31

#### The Commission during the year 2020 consisted of:

#### Chairman

Michael J. Algeo

#### **Members**

Ronald Thomas, II M. Konrad Wayson Tammy Lafferty Tom Winebrenner David Hayden Ernest R. Grecco Clarissa Coughlin Dr. Tom Bowman

#### **The Commission Staff**

J. Michael W. Hopkins, Executive Director Doreen K. Munday, Admin. Program Manager Cheryl Kauffman, Fiscal Accounts Supervisor Tia Hayes-McMillan, Fiscal Clerk II Joseph M. Poag, Chief Investigator Dennis O'Neill, Investigator

#### **Stewards**

Adam Campola, Administrative Steward Russell Derderian, Associate Steward Ross Pearce, Associate Steward

#### Veterinarians

Dr. Elizabeth Daniel, Equine Medical Director
Dr. Kelly Walsh, Veterinarian
Dr. Sam Sacksen, Veterinarian
Dr. Sarah Dilodovico, Veterinarian

#### **MEETING STATISTICS - 2020**

# **Commission Meetings**

In 2020, the Commission met to conduct business on ten (10) occasions.

#### **Highlights**

#### **REVENUE**:

\$1,637,079 was collected by the State in 2020. This amount represents a decrease from the amount of revenue collected in 2019.

#### **ATTENDANCE:**

Attendance at Maryland tracks was 89,410 in 2020. Since attendance is not kept for patronage at Satellite Simulcast Betting Facilities and at remote tracks, recorded attendance alone is not a good measure of activity.

Rosecroft & Ocean Downs do not keep a record of attendance.

# Legislation

HB 482/ SB 533 - Expanded the Maryland Bred Race Fund Advisory Committee to include a representative from the Maryland Thoroughbred Horseman's Association and further defined a Maryland Bred.

HB 940 – Authorized sports betting in Maryland.

HB 1259/ SB 919 – Removed obsolete language regarding the types of races ran at Fair Hill and clarified the amount retained for the Fair Hill Improvement Fund

# **2020 RACING DATES**

# **MILE TRACKS**:

	Total	355 Days
		183 Days
	Simulcast Days	177
Pimlico	January 1 - December 31	6
		172 Days
	Simulcast Days	38
Laurel	January 1 – December 31	134

# **COUNTY FAIR TRACKS**:

Timonium	August – September	0
	Simulcast Days	0
	Total	0 Days

# **STEEPLECHASE:**

Fair Hill	May	<u>0</u>
	Total	0 Days

TOTAL LIVE:	<b>140 DAYS</b>
TOTAL SIMULCAST ONLY:	<b>215 DAYS</b>
THOROUGHBRED TOTAL:	355 DAYS

#### 2020 RACING DATES

(Continued)

#### **HARNESS TRACKS**:

Rosecroft	January 1 – December 31	45
	ITW	27
		72 Nights
Ocean Downs	January 1 – December 31	41
	ITW	226
		267 Nights
	TOTAL LIVE:	86 NIGHTS
	TOTAL SIMULCAST ONLY:	253 NIGHTS
	HARNESS TOTAL:	339 NIGHTS
TOTAL LIV	E RACING DAYS AND NIGHTS	226
TOTAL SIM	ULCAST ONLY	468

#### RACE YEAR

**GRAND TOTAL** 

#### **SUMMARY:**

During the year 2020, there were 226 days and nights of licensed racing in the State, consisting of the following:

694

There were 355 days of licensed racing at the Mile Tracks – Pimlico 183 days and Laurel 172 days; -0- days at Timonium; and -0- days raced at Fair Hill. There were also 339 nights of licensed racing at the Harness Tracks – Rosecroft 72 nights and Ocean Downs 267 nights.

# ATTENDANCE FOR CALENDAR YEARS 2018 - 2020

_	2020	2019	2018
Laurel	58,138	275,214	272,926
Pimlico	31,272	124,952	129,474
Timonium *	<u>O</u>	13,206	14,096
TOTAL:	89,410	413,372	416,496
Rosecroft ** Ocean Downs**	**	**	**
TOTAL:	0	0	0
Fair Hill	0	10,841	11,114
TOTAL	<u>89,410</u>	424,213	<u>427,610</u>

<sup>\*</sup>Includes attendance from State Fair

<sup>\*\*</sup>Not recorded at Rosecroft and Ocean Downs

# WAGERING HISTORY IN MARYLAND

#### THOROUGHBRED AND HARNESS RACING

# THOROUGHBRED STATISTICS: HARNESS STATISTICS:

YEAR	LICENSED DAYS	AMOUNT WAGERED	YEAR	LICENSED DAYS	AMOUNT WAGERED
2007	301	259,549,867	2007	721	117,815,100
2008	303	225,189,800	2008	727	100,559,207
2009	291	195,908,615	2009	738	65,631,105
2010	290	190,800,402	2010	823	22,753,567
2011	267	182,980,868	2011	490	20,810,252
2012	336	158,031,769	2012	717	34,180,137
2013	363	134,515,395	2013	723	47,922,650
2014	362	122,668,323	2014	724	46,070,856
2015	361	129,139,471	2015	719	40,915,568
2016	362	102,388,036	2016	724	46,168,043
2017	363	94,123,538	2017	725	44,110,698
2018	362	88,957,359	2018	722	36,081,700
2019	641	82,329,162	2019	725	48,122,467
2020	355	22,424,942	2020	339	22,197,422

#### SSB FACILITIES STATISTICS: COMBINED TOTALS:

YEAR	AMOUNT WAGERED	YEAR	LICENSED DAYS	AMOUNT WAGERED
2007	69,206,967	2007	1,022	446,571,934
2008	52,507,771	2008	1,030	378,256,778
2009	41,360,026	2009	1,029	302,899,746
2010	38,137,636	2010	1,113	251,691,605
2011	30,812,484	2011	757	234,603,604
2012	14,288,365	2012	1,053	206,500,271
2013	10,212,577	2013	1,086	192,286,622
2014	5,140,478	2014	1,086	172,879,657
2015	13,857,614	2015	1,080	183,912,653
2016	20,449,226	2016	1,086	169,005,305
2017	37,829,944	2017	1,088	176,064,180
2018	39,237,868	2018	1,084	164,276,927
2019	44,837,391	2019	1,364	175,289,020
2020	43,355,112	2020	694	87,977,476

# **AMOUNT WAGERED**

_	2020
MILE TRACKS:	
Laurel Pimlico	\$14,391,030 \$8,033,912
TOTAL	<u>\$22,424,942</u>
COUNTY FAIR TRACKS:	
Timonium	<u>\$0</u>
TOTAL	<u>\$0</u>
HARNESS TRACKS:	
Rosecroft Ocean Downs	\$15,841,187 \$6,356,235
TOTAL	<u>\$22,197,422</u>
STEEPLECHASE:	
Fair Hill	<u>\$0</u>
TOTAL	<u>\$0</u>
SSB FACILITIES	<u>\$43,355,112</u>
SUMMARY	
Mile Tracks County Fair Tracks Harness Tracks Steeplechase SSB Facilities	\$22,424,942 \$0 \$22,197,422 \$0 \$43,355,112
TOTAL	<u>\$87,977,476</u>

# SATELLITE SIMULCAST BETTING

The amounts bet at the Satellite Simulcast Betting Facilities in calendar year 2020 are reflected in the following table.

# **Maryland Satellite Simulcast Betting Facilities**

TOTAL	4,309,177	7,816,512	12,482,398	1,689,936	2,813,692	7,714,773	1,662,828	4,865,796
Out - of -State Races	4,059,014	7,177,662	11,085,924	1,580,316	2,593,598	7,201,450	1,437,233	4,439,274
MD Harness Races	1,914	28,908	6,378	2,319	4,841	82,255	1,202	9,952
MD Thoroughbred Races	248,249	609,942	1,390,096	107,301	215,253	431,068	224,393	416,570
Bets on:								
Bet At:	Riverboat	<u>Horseshoe</u>	<u>Timonium</u>	Boonsboro	<u>Perryville</u>	<u>MGM</u>	Greenmount	<u>Frederick</u>

In 2020, SSB facilities met the prescribed food and service standards and provide a convenience to the horse racing public.

# FIVE YEAR ASSESSMENT OF LAUREL

	2020	2019	2018	2017	2016
<u>Attendance</u>	58,138	275,214	272,926	303,114	330,817
<u>Purses</u>	39,699,601	48,225,203	50,289,064	40,837,740	33,959,365
Number of days of live racing	134	162	158	150	125
Betting on its live racing at: Laurel Other MD tracks Satellite Simulcast Facilities Out-of-state	2,656,061 988,369 3,027,347 302,872,853	12,534,126 2,752,581 3,482,922 350,298,087	12,991,430 2,697,626 3,452,452 353,004,877	13,532,748 3,169,633 3,206,944 336,387,361	12,164,916 3,436,710 2,480,279 256,578,508
Betting on other in-State races	27,376	1,367,491	1,353,185	1,563,234	2,219,172
Betting on out-of-State races	11,707,593	48,895,883	53,735,871	55,267,891	58,084,683
Total betting at this location on all racing	14,391,030	62,797,500	68,080,486	70,363,873	72,468,771

# FIVE YEAR ASSESSMENT OF PIMLICO

	2020	2019	2018	2017	2016
<b>Attendance</b>	31,272	124,952	129,474	121,402	149,544
<u>Purses</u>	4,114,074	5,534,958	5,994,747	5,385,380	8,952,825
Number of days of live racing	6	12	12	12	28
Betting on its live racing at:					
Pimlico	3,166	5,504,782	5,640,463	7,060,076	7,844,833
Other MD tracks	52,509	1,456,936	1,360,912	1,814,168	2,905,243
Satellite Simulcast Facilities in MD	615,525	955,670	885,954	822,927	1,152,775
Out-of-state	66,369,261	140,562,792	129,781,672	134,381,489	160,625,703
Betting on other in-State races	691,206	1,291,630	1,383,157	1,437,821	1,643,715
Betting on out-of-State races	7,339,540	11,390,038	12,483,544	13,735,860	18,912,370
Total betting at this location on all racing	8,033,912	18,186,450	19,507,164	22,233,757	28,400,918

# FIVE YEAR ASSESSMENT OF TIMONIUM

	2020	2019	2018	2017	2016
<b>Attendance</b>	0	13,206	14,096	15,491	14,465
<u>Purses</u>	0	1,394,225	1,693,353	1,453,410	1,126,275
Number of days of live racing	0	7	7	7	7
Betting on its live racing at:					
Timonium	0	596,163	660,766	739,340	697,034
Other MD tracks	0	271,024	269,158	300,472	248,940
Satellite Simulcast Facilities in MD	0	73,916	78,107	68,406	44,157
Out-of-state	0	3,325,974	3,845,992	4,169,311	2,595,868
Betting on other in-State races	0	305	234	357	151
Betting on out-of-State races	0	623,823	557,033	628,499	688,644
Total betting at this location on all racing	0	1,220,291	1,218,033	1,368,196	1,385,829

# FIVE YEAR ASSESSMENT OF ROSECROFT

	2020	2019	2018	2017	2016
Attendance *Attendance not recorded	*0	*0	*0	*0	*0
<u>Purses</u>	5,750,511	7,225,498	5,740,701	5,295,926	6,016,904
Number of days of live racing	45	59	59	59	54
Betting on its live racing at:					
Rosecroft	237,040	944,058	853,938	833,526	1,007,007
Other MD tracks	94,536	187,115	117,123	137,789	100,827
Satellite Simulcast Facilities in MD	106,626	106,173	58,047	63,629	51,995
Out-of-state	11,532,008	10,015,131	7,392,866	6,802,198	5,947,155
Betting on other in-State races	175,413	1,627,964	1,826,101	1,922,995	2,252,743
Betting on out-of-State races	3,896,726	22,192,960	26,080,844	27,990,093	31,284,981
Total betting at this location on all racing	4,309,179	24,764,982	28,760,883	30,746,614	34,544,731

# FIVE YEAR ASSESSMENT OF OCEAN DOWNS

	2020	2019	2018	2017	2016
*Attendance not recorded	0	38,721	33,877	34,766	39,339
<u>Purses</u>	2,852,368	4,888,143	5,172,768	4,524,196	4,236,917
Number of days of live racing	41	47	48	47	47
Betting on its live racing at:					
Ocean Downs	215,492	917,865	843,479	841,399	983,450
Other MD tracks	6,216	129,682	117,860	114,036	204,134
MD Satellite Simulcast Facilities	48,123	49,134	36,602	35,545	25,213
Out-of-state	2,539,779	6,001,502	5,555,633	5,259,894	3,250,006
Betting on other in-State races	250,665	509,948	558,404	614,591	646,568
Betting on out-of-State races	2,998,096	5,300,107	5,918,935	7,238,654	7,148,597
Total betting at this location on all racing	3,464,253	6,727,920	7,320,818	8,694,644	8,778,615

#### **METHOD OF TAXATION**

#### TAKEOUT AT MARYLAND THOROUGHBRED RACETRACKS

# Effective July 1, 2005

			3-Horse
	Regular	2-Horse	Multiple
	Pool%	<u>Multiple</u>	1st Race
State Tax	.32	.32	.32
Purses	7.88(1)	8.88(1)	11.88(1)
Track	7.70(2)	8.70(2)	11.70(2)
Maryland Million	1.00	2.0	.75
Bred Fund	<u>1.10</u>	<u>1.10</u>	<u>1.10</u>
Total Takeout	18.00	21.00	25.75
Returned to Public	<u>82.00</u>	<u>79.00</u>	<u>74.25</u>
Total Handle	100.00 %	100.00 %	100.00 %
<u>Timonium</u>			
State Tax	0(3)	0(3)	0(3)
Purses	5.00	7.00	13.00
Track	10.50(2)	10.50(2)	10.50(2)
Bred Fund	1.50	1.50	1.50
Total Takeout	$1\overline{7.00}$	$1\overline{9.00}$	$2\overline{5.00}$
Returned to Public	<u>83.00</u>	<u>81.00</u>	<u>75.00</u>
Total Handle	100.00 %	100.00 %	100.00 %
<u>Fair Hill</u>			
State Tax (Fair Hill			

 State Tax (Fair Hill

 Improvement Fund)
 9.00

 Track
 16.00

 Total Takeout
 25.00

 Returned to Public
 75.00

 Total Handle
 100.00 %

- (1) Includes .18 for purses.
- (2) Includes .25 for Pension Fund.
- (3) No State tax paid during the State Fair.

#### **METHOD OF TAXATION**

(Continued)

1-Horse

Over 2-Horse

100.00 %

2-Horse

100.00 %

#### TAKEOUT AT MARYLAND HARNESS RACETRACKS

	7 110150	2 110130	Over 2 Horse
	<u>Pool %</u>	<u>Pool %</u>	Pool %
State Tax	.32	.32	.32
Purses	.18	.18	.18
Turses	.10	.10	.10
Track	18.00	20.00	26.00
Standardbred Fund	(4)	(4)	(4)
Track Pensions	(5)	(5)	(5)
Track Tensions	(3)	(3)	(3)
Total Takeout	18.75	20.75	26.75
Returned to Public	81.25	<u>79.25</u>	<u>73.25</u>

100.00 %

Total Handle

<sup>(4)</sup> The amount deducted is .5 and 1.00 respectively of the first \$125,000 daily average. The amount deducted for amounts in excess of \$125,000 are 1.00, 1.00 and 1.50 of the track share of the takeout.

<sup>(5)</sup> If daily average for the year exceeds \$125,000, .25% of the handle is deducted from all pools for track employee pensions.

# REVENUE TO THE STATE: THOROUGHBRED

#### TOTAL FOR ALL MEETS

	2020	2019
LAUREL		
Race Days	172	363
Tax to the State	144,551	371,167
License Fee	4,300 148,851	9,075 <b>380,242</b>
PIMLICO		
Race Days	183	267
Tax to the State	124,209	233,163
License Fee	4,575	6,675
	128,784	239,838
TOTAL THOROUGHBRED	277,635	620,080
COUNTY FAIR: TIMONIUM		
Race Days	0	7
Tax to the State	0	0
License Fee	$\frac{0}{0}$	$\frac{0}{0}$
	0	0
TOTAL COUNTY FAIR	<u>0</u>	<u>0</u>
STEEPLECHASE: FAIR HILL		
Race Days	0	1
Tax to the State	0	11,243
TOTAL STEEPLECHASE	0	11,243

# REVENUE TO THE STATE: HARNESS

	2020	2019
ROSECROFT		
Race Days	72	361
Tax to the State License Fee	61,359 1,800 <b>63,159</b>	107,701 9,025 116,726
OCEAN DOWNS		
Race Days	267	362
Tax to the State License Fee	10,435 6,675 17,110	5,598 9,050 14,648
TOTAL HARNESS	80,269	131,374

(Race days include live and simulcast only days)

# SUMMARY OF LICENSES & REGISTRATIONS ISSUED

#### 2020

#### **THOROUGHBRED LICENSES:**

D 10
Renewal Owner
Original Trainer
Renewal Trainer
<b>Assistant Trainer</b>
Owner / Trainer
Jockey
Apprentice Jockey
Jockey Agent
Veterinarian
Farrier
Stable Employee
Mutuel Employee
Vendor
Exercise Rider
Track Employee
TOTAL LICENSES

#### THOROUGHBRED REGISTRATIONS:

1085	TOTAL REGISTRATIONS
1000	Assumed Name
85	Authorized Agent

# SUMMARY OF LICENSES & REGISTRATIONS ISSUED

(Continued)

#### **HARNESS LICENSES:**

88	Original Owner
345	Renewal Owner
8	Original Trainer
22	Renewal Trainer
20	Driver
18	Trainer / Driver
136	Owner / Trainer
96	Owner / Trainer / Driver
8	Owner / Driver
8	Veterinarian
172	Stable Employee
43	Mutuel Employee
101	Track Employee
13	Vendor
1	Farrier
1,079	TOTAL LICENSES

#### **HARNESS REGISTRATIONS:**

0 91	Authorized Agent Assumed Name
91	TOTAL REGISTRATIONS

#### UNCASHED PARI-MUTUEL TICKETS

If any winning ticket is not redeemed for a period of one (1) year from the date of issue, the amount necessary to redeem the ticket shall be paid to a special fund of the State. The following receipts are from race meetings conducted in the year prior to that indicated by the columnar heading. Collected July 1, 2019 thru June 30, 2020

	2020	2019
Mile Tracks	\$733,969	\$786,089
Harness Tracks	187,494	191,267
County Fair Track	0*	0*
Steeplechase	5,122	4,262
TOTAL UNCASHED PARI-MUTUEL TICKETS	\$926,585	\$981,618

<sup>\*</sup>County Fair uncashed monies included with mile tracks.

<sup>\*\*</sup>SSB's uncashed monies included with racetracks uncashed tickets.

# STATEMENT OF RECEIPTS

#### DISBURSED TO THE STATE COMPTROLLER

	2020
MILE TRACKS:	
Track License Fees	\$8,875
Tax on Betting	268,760
Uncashed Pari-Mutuels	733,969
TOTAL DISBURSEMENTS MILE TRACKS	\$1,011,604
COUNTY FAIR TRACKS:	
Tax on Betting (6)	\$0
Uncashed Pari-Mutuels	*
TOTAL DISBURSEMENTS COUNTY FAIR	0
HARNESS TRACKS:	
Track License Fees	\$8,475
Tax on Betting	71,794
Uncashed Pari-Mutuels	187,494
TOTAL DISBURSEMENTS HARNESS TRACKS	\$267,763
STEEDI ECHASE.	
STEEPLECHASE: Tax on Betting	\$0
Uncashed Pari-Mutuels	5,122
TOTAL DISBURSEMENTS STEEPLECHASE	\$5,122
OTB'S:	
Permit Fee	\$4,500
TOTAL DISBURSEMENTS O.T.B.	\$4,500
TOTAL ALL DISBURSEMENTS	\$1,288,989

<sup>(6)</sup> No State tax is payable when racing is conducted during the State Fair. \*County Fair uncashed monies included with mile tracks.

# STATEMENT OF RECEIPTS

# DISBURSED TO THE STATE COMPTROLLER (Continued)

# **DIRECT DISBURSEMENTS TO STATE COMPTROLLER:**

	2020
Tax on Admissions	\$0
Sales Tax on Horses Claimed	348,090
TOTAL DIRECT DISBURSEMENTS TO STATE	348,090
TOTAL ALL DISBURSEMENTS TO STATE COMPTROLLER	\$1,637,079

# STATEMENT OF ACTUAL EXPENDITURES

# July 1, 2019 to June 30, 2020

# **SALARIES & BENEFITS**

Commission Personnel	\$419,195
<b>Total Salary Expenses</b>	\$419,195
OFFICE EXPENDITURES:	
Telephone and Postage	8,054
Travel Expenses	8,413
Motor Vehicle Oper	1,209
Contractual Services, i.e.,	25,638
Printing, Repairs, Equipment and Leasing, Court Expenses, Transcript of Hearings	0
Office Supplies	4,595
Office Equipment Additional	3,679
Fixed Charges, i.e., Rent, Insurance, Subscriptions and Dues	12,536
Total Office Expenses	\$64,124
TOTAL EXPENDITURES AND DISBURSEMENTS (7)	\$483,319
OTHER DISBURSEMENTS:	
Grants	\$1,209,487
Impact Aid	\$0
Other:	
Fair Hill	\$0
Maryland Standardbred Race Fund	289,945
Maryland Million	414,208
Total Other:	\$704,153
TOTAL OTHER DISBURSEMENTS	\$1,913,640

(7) Does not include salaries of Stewards and Judges, nor salaries of personnel and expenses reimbursed by the associations.

# MARYLAND RACING COMMISSION 2020 Equine Specimen Testing

Truesdail Laboratories located in Tustin, California was one of two laboratories that responded to a "Request For Proposal" (RFP) issued by the Department late in 2013. Consequently, Truesdail was awarded the five-year contract and provided the urine and blood specimen analysis during 2020 and continues to do so. Below are the statistics regarding the analysis of these samples.

The following table and list represent the findings of the laboratory during calendar year 2020.

#### NUMBER OF OFFICIAL SAMPLES ANALYZED

SOURCE	URINE	BLOOD	TOTAL	POSITIVE
Thoroughbred	2,410	3,017	5,427	17
Standardbred	1,520	2,621	4,141	15
Human	0	0	0	0
2020 Totals	3,930	5,638	9,568	32

#### THE MARYLAND JOCKEY INJURY COMPENSATION FUND

The Maryland Jockey Injury Compensation Fund, Inc. was established by legislative action during the 1985 session of the General Assembly and became effective January 1, 1986.

The purpose of this fund is to purchase a blanket workmen's compensation insurance policy for all jockeys licensed by the Maryland Racing Commission and participating at the Maryland race tracks.

POLICY COST	
2004	\$ 611,533
2005	\$ 655,311
2006	\$ 741,868
2007	\$ 977,423
2008	\$ 723,852
2009	\$ 476,211
2010	\$ 404,954
2011	\$ 508,182
2012	\$1,675,611
2013	\$1,648,613
2014	\$1,223,005
2015	\$ 808,553
2016	\$ 882,763
2017	\$ 990,509
2018	\$ 986,874
2019	\$1,030,888
2020	\$1,019,114

The above costs were funded by an assessment on all licensed owners and trainers levied and collected by the Maryland Racing Commission at the time of licensure. The assessment per licensee for 2020 was \$ 100.00.

#### MARYLAND-BRED FUND REPORT

#### MARYLAND-BRED FUND DISTRIBUTION IS EXPLAINED

The Maryland-Bred Fund was created by the General Assembly in 1962. Maryland was the first state to develop a legislated incentive program to encourage the improvement of Thoroughbred breeding and racing. Since that time, more then 30 other states have instituted incentive programs of one kind or another.

In Maryland, there are six categories through which monies from the Fund are made available:

- 1) purse money for stakes races for registered Maryland-breds,
- 2) awards for owners of registered Maryland-breds finishing first, second or third
- 3) **awards for breeders** of Registered Maryland-breds finishing first, second or third:
- 4) **awards for the owners of stallions** which are duly registered with the Maryland Horse Breeders Association (MHBA);
- 5) **yearling show bonus awards for** the four highest-earning 2 and 3-year-olds shown at the annual MHBA yearling show (based on North American earnings); and
- 6) **Maryland-sired allocation** for purses and awards for horses conceived in Maryland by a registered/nominated Maryland Stallion.

The Maryland –Bred Fund receives slightly less than 1 percent of the total mutual handle and breakage from Laurel and Pimlico (the State's two mile tracks), and receives approximately 1.5 percent of the mutual handle and 5.0 percent of the breakage at Timonium (the State's half mile track).

In 2020, the year of COVID-19, revenue for the Maryland-Bred Fund totaled over \$5.6 million (includes nearly \$370,000 from pari-mutuel wagering funds and \$5.3 million from other sources. After eligible deductions, a portion of this money is allocated to purses. The remaining percentage is distributed in the form of breeder awards and stallion awards. In 2020, nearly \$162,000 was paid in purses and \$3.9 million was disbursed as breeder and stallion awards.

In 2020, breeder and stallion awards were paid for the registered Maryland-bred

who finished first through third in any race in Maryland. Due to decreased revenue, the breeder awards were 25% and the stallion bonuses were 8.3% of the winner's share of the purse from May 1<sup>st</sup> thru December. For stakes races only, bonus percentages were 15% Breeders and 5% Stallion. In stakes races the award is based on the first \$100,000 of the gross purse. The Maryland-bred stakes program is typically planned on a meet by meet basis and is based on projected revenues for the coming year.

The Maryland-Bred Fund program is administered by the Maryland Racing Commission with the assistance and advice of the Maryland-Bred Fund Advisory Committee chaired by David Hayden, a member of the Maryland Racing Commission. Other members of the Maryland Fund Advisory Committee are Georganne Hale (Representing the mile tracks), Richie Blue (half-mile track) and Michael Harrison, DVR and David Wade (MHBA). Under the direction of the Commission, the actual implementation of the fund, including maintaining the Maryland-bred registry and computing and distributing all bonus awards, is performed by the MHBA for which it receives up to 10 percent of the total receipts of the Fund, subject to the approval of the Maryland Racing Commission.

Breeder and stallion award percentages are determined on a bi-annual basis on the advice of the Maryland Fund Advisory Committee. Owner award percentages are determined by a separate agreement. (For Maryland Million Day, breeder and stallion award percentages are determined annually). Awards are distributed as soon as is practical. The quality of Maryland-breds has improved since the Maryland-Bred Fund was initiated over 50 years ago and the program is evaluated bi-annually to ensure the most effective use of the money.

# MARYLAND STANDARDBRED RACE FUND

Total purses for the year were \$ 1,214,585, a decrease from 2019 purses. The Maryland Sire Stakes (MSS) and Maryland Standardbred Fund (MSF) combined totals for the program in each year from 2000 through 2020 are shown below:

YEAR	MSS	MSF	TOTAL
2000	\$1,215,690	\$1,132,700	\$2,348,390
2001	\$1,142,780	\$1,039,960	\$2,182,740
2002	\$970,360	\$900,690	\$1,871,050
2003	\$947,550	\$833,250	\$1,780,800
2004	\$784,000	\$537,127	\$1,321,127
2005	\$779,104	\$627,761	\$1,406,865
2006	\$859,650	\$687,860	\$1,547,510
2007	\$816,750	\$620,200	\$1,436,950
2008	\$720,000	\$494,550	\$1,214,550
2009	\$445,000	\$315,550	\$760,550
2010	\$311,500	\$241,475	\$552,975
2011	\$447,500	\$260,250	\$707,750
2012	\$798,600	\$172,250	\$970,850
2013	\$825,997	\$529,475	\$1,355,472
2014	\$1,406,377	\$501,835	\$1,908,212
2015	\$1,210,700	\$472,585	\$1,683,285
2016	\$1,239,250	\$471,775	\$1,711,025
2017	\$1,487,775	\$412,980	\$1,990,755
2018	\$1,558,500	\$235,150	\$1,793,650
2019	\$1,672,599	\$214,775	\$1,887,374
2020	\$1,055,010	\$159,575	\$1,214,585